



**July 29, 2025**

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400001  
**Scrip Code : 507205**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400 051.  
**Symbol : TI**

**Sub: Press Release pursuant to Regulation 30 of the SEBI (LODR) Regulations 2015 – Tilaknagar Industries to Raise c. INR 2,296 Crore via Preferential Issue**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations 2015, we are enclosing herewith a press release dated July 29, 2025, about the Tilaknagar Industries to Raise c. INR 2,296 Crore via Preferential Issue.

The above information is available on the Company's website at [www.tilind.com](http://www.tilind.com).

This is for your information and records.

Thanking you,

Yours faithfully,

For **Tilaknagar Industries Ltd.**

**Minuzeer Bamboat**  
**Company Secretary & Compliance Officer**

**Encl: a/a**

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## **Tilaknagar Industries to Raise c. INR 2,296 Crore via Preferential Issue**

***Promoters, Existing Shareholders and Marquee New Investors to Participate***

**Mumbai, July 29, 2025:** Tilaknagar Industries Limited (TI) (BSE: 507205 | NSE: TI), a leading Indian-Made Foreign Liquor (IMFL) manufacturer, today announced that its Board of Directors has approved a preferential issue of securities (equity shares and warrants) amounting to c. INR 2,296 crore. The issue price of INR 382 per security is in compliance with the pricing determined under Regulation 164 of the SEBI ICDR Regulations. A total of 44 investors are participating in this issue, including promoters and existing prominent shareholders.

The company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards acquisition of Imperial Blue business division ("IB") and general corporate purpose. This equity issue along with the proposed debt fundraise will ensure an optimal financing mix for the acquisition of IB.

The promoter group is actively participating in the issue with Mr. Amit Dahanukar, Chairman and Managing Director of TI, subscribing to warrants worth c. INR 306 crore demonstrating strong support for the issue and above-mentioned acquisition.

This fundraise marks a significant milestone in TI's growth trajectory and reflects strong investor confidence in the company's long-term vision and potential.

### **About Tilaknagar Industries:**

Tilaknagar Industries (TI) is one of India's leading alcoholic beverage companies, with a rich legacy spanning over 90 years. Founded in 1933 by Shri Mahadev L. Dahanukar as Maharashtra Sugar Mills, TI has, over the years, transformed into a major player in the India Made Foreign Liquor (IMFL) industry having a manufacturing footprint of 19 units across 12 states. TI's brand portfolio straddles multiple categories, featuring two 'Millionaire' brandy brands—Mansion House and Courier Napoleon—along with a strong presence in whisky, rum, and gin through Mansion House Whisky, Madiraa Rum and Blue Lagoon Gin. Recently, TI has expanded into the luxury segment with Monarch Legacy Edition Brandy.

Website: <https://www.tilind.com>